



Cheqroom Consulting

TARGETED EXPERTISE.
TASK BY TASK.



Leverage the deep knowledge of Cheqroom experts on demand. Our new consulting model allows you to purchase the exact, high-value task you need, when you need it, powered by a simple, transparent credit system. No fixed retainers, just results.

The Two Pillars of Consulting Success

CONFIGURATION CLARITY

Experiencing system instability or need fast expert advice?

PROCESS FLOW ACCELERATOR

Need advanced, multi-step automation for scale?

CONFIGURATION SUPPORT

Designed for System Admins, Cheqroom Owners, and Operational VPs.
The value: Guaranteed stability, adherence to best practices, and offloading of routine tasks.



40 Credits

Health-Check

Standard system health assessment & report, time boxed standard template.



10 Credits

Best Practice Consulting

1-hour consultation session for targeted advice.



10 Credits/1 task

Shared Resource

Routine Task Execution (e.g., weekly asset uploads, data entry, basic report generation runs).



10 Credits

Data Clean-up

Targeted data clean-up service.



30 Credits

Dedicated Support

1-hour consultation session with a single, named resource.



80 Credits

Change Mgmt

Mini-project/specific guidance and training.



ORCHESTRATION SUPPORT

Designed for Directors of Operations, Automation Architects, System Admins, VPs
The Value? Achieve operational excellence and scale through resilient, complex automation and system redesign.



40 Credits

Simple Workflow Orchestration

Single data transfer,
basic triggers.



160 Credits

Complex Workflow Orchestration

Multiple steps,
conditional logic, error
handling.



240 Credits

Shared Resource

Comprehensive
program design.
Analysis of current
system, data migration,
staff retraining.

Credits shown are estimates and finalized during scoping



⚠️ Ongoing Usage Credits:

The credit cost listed above covers the build and deployment of the workflow. However, Complex Workflow Orchestration often requires ongoing usage credits to keep the automated flows running and processing data within your system. Your CXM will detail the estimated recurring cost during the scoping phase.

Consulting Services

Pricing Plans

Stop guessing and start tracking. Choose a consulting tier that fits your team's scale and operational complexity. Then select the tasks you want to focus

Essential



For teams looking to build a rock-solid foundation

✓ 100 Credits

\$ 2,000

Premier

For growing operations ready to optimize and scale.

✓ 280 Credits

\$ 5,000

Elite



The ultimate partnership for enterprise-level efficiency.

✓ 630 Credits

\$ 10,000

Top Pick for Enterprises

✓ Spend on the task of your choice

✓ Expert Execution

✓ Flexible Modular Approach

Credits are purchased annually for scoped work; individual credits or tasks are not available for separate purchase.

www.cheqroom.com

Contact your CXM to explore the full list of tasks, detailed FAQs and plan comparisons. Let's take the next step and grow your business!